ERP Meeting

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| Minutes | August 25, 2016 | 13:30 | Rasia |

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| Meeting called by | Xavier, Phuong |
| Type of meeting | Discuss business of ERP |
| Note taker |  |
| Attendees | Xavier, Phuong, Thinh |

# Agenda topics

## Price List

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| Discussion | Business related to Copy by Copy | | |
| 1. Price List Factory    * New procedure to create Price List by “Copy” 2. Price List Zone    * New procedure to create Price List by “Copy” | | | |
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| Conclusions | Change procedure to create Price List by “Copy” | | |
| 1. Price List Factory – Create by Copy    * Remove Source Zone    * Remove Source Price List    * Remove Destination Price List    * Add:      + Code: free text      + Description: free text      + Zone: to choose destination Zone      + Season: to choose destination Season      + Factory Currency: label to view Factory’s currency      + Price List Currency: choose currency of destination Price List      + Creation Date Ex. Rate: label to view Price List’s currency compare to USD      + Calculation Ex. Rate: free text      + Correction: free text      + Source Season: choose Season to copy    * Business rules:      + All Costing and Costing Version of chosen source season will be automatically added to new Price List      + Destination Price List Factory’s figure calculation is based on:        - Factory Cost of each Costing Version of source season        - New Exchange Rate value        - New Correction value    * Mockup:   G:\Work\Project\TravalvaiERP2\2. Basic Specification\3. Wireframe\Price List\Price List Factory - Create by Copy - 20160825.png   1. Price List Zone – Create by Copy    * Remove Source Season    * Remove Destination Price List    * Add:      + Code: free text      + Description: free text      + Source Price List: choose Price List source to copy      + Destination Currency: choose currency of new Price List      + Creation Date Ex. Rate: label to view destination Price List’s currency compare to USD      + Calculation Ex. Rate: free text      + Correction: free text      + Commission: free text      + Freight: free text      + Taxes: free text      + Margin: free text      + Language: choose Language of new Price List    * Business rules      + When Admin choose a specific source Price List to copy, all information (Correction, Commission, Freight, Taxes and Margin) of that Price List will be automatically loaded into corresponding fields      + Admin is able to change default information      + All Articles of source Price List will be copied to destination Price List with new values    * Mockup:   G:\Work\Project\TravalvaiERP2\2. Basic Specification\3. Wireframe\Price List\Price List Zone - Create by Copy - 20160825.png | | | |
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| Action items | | Person responsible | Deadline |
| Implementing new procedure for Price List - Create by Copy function | | Phuong | 2016-09-09 |
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## **Contract**

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| Discussion | Business related to Contract | | |
| 1. Meaning of Contract 2. Meaning of Contract’s figure 3. Who is responsible for creating Contract? | | | |
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| Conclusions | Implementing Contract function | | |
| 1. Function will be located in Admin section, next to Customer | | | |
| 1. Function will support Admin to Create, View, Update and Delete a Contract | | | |
| 1. Factory and Zone are able to create a Contact | | | |
| 1. Agent’s just allowed to view Contract of his customers | | | |
| Action items | | Person responsible | Deadline |
| Implementing Contract function | | Phuong | 2016-09-01 |
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## **Product**

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| Discussion | Business related Product | | |
| 1. Meaning of Manual Price 2. How to calculate Product’s Final Price according to a Contract and Manual Price | | | |
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| Conclusions |  | | |
| 1. Final Price calculation will be based on:    * (P): Price List    * (M): Manual Price    * (C): Custom Price 2. (M) is 0 by default when creating new Product; it will be added manually by Admin 3. When (M) is empty, Final Price = (P) + (C) 4. When (M) has value:    * If Admin doesn’t choose a specific Contract for this Product, Final Price = (M) + (C)    * If Admin choose a specific Contract, system will calculate Final Price base on Manual Price and Contract’s figures      + The Final Price of next year has to be the price of previous year plus the % increase, it has to be as follows:        - From day 1 till day 365, first year of the contract: Final Price= (M) + (C)        - From day 366 till day 730, second year of the contract: Final Price = (1 + %)\*(M) + (C)        - From day 731 till day 1095, third year of the contract: Final Price = (1 + %)\*(1 + %)\*(M) + (C)        - **Expired Contract**, Final Price = (P) + (C) 5. Adjust Product General layout so that Admin is able to add Contract, view Custom Price and Final Price   G:\Work\Project\TravalvaiERP2\2. Basic Specification\3. Wireframe\Product\Product Detail - 20160825.png | | | |
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| Action items | | Person responsible | Deadline |
| 1. Layout enhancement | | Phuong | 2016-09-01 |
| 1. Final Price calculation | | Phuong | 2016-09-01 |

## **Project**

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| Discussion | Business related to Project Information | | |
| 1. Layout of Project Comment | | | |
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| Conclusions |  | | |
| 1. Move Project Comment to new section next to General section 2. Enhance Project Comment’s layout    * Remove comment text field    * Remove comment Button    * Remove comment Date    * Add a new button above comments list so that Admin can open a popup that contains text field for inputting new comment    * Comments List:      + Support a button next each comment so that Admin can open a popup that shows all the comment’s content    * Mockup:      + Main Page      + User click on (1) to add new Comment   G:\Work\Project\TravalvaiERP2\2. Basic Specification\3. Wireframe\Project\add_comment.png   * + - User click on (2) to view comment’s detail   G:\Work\Project\TravalvaiERP2\2. Basic Specification\3. Wireframe\Project\comment_detail.png | | | |
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| Action items | | Person responsible | Deadline |
| 1. Project comment’s layout enhancement | | Phuong | 2016-09-09 |
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## **Order**

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| Discussion | Business related to Order | | |
| 1. How to create an Order? 2. Information related to Order    * Order calculation    * Meaning of Discount 1 and Discount to    * Shipment    * Payment    * How to choose sizes of product when creating an Order? | | | |
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| Conclusions |  | | |
| 1. Agent will create an Order 2. Information related to Order    * Order value calculation will be based on product’s Final Price, product quantity (detailed information are described on specification: “Orders.xlsx”)    * Final Order value calculation will be based on Discount 1 and Discount 2 (detailed information are described on specification: “Orders.xlsx”)    * **Shipment will be skipped in this phase**    * **Payment will be skipped in this phase**    * User is just allowed to choose 1 option to input the quantity for a specific product:      + Input total quantity of each size      + Input size along with number and name | | | |
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| Action items | | Person responsible | Deadline |
| 1. Implement function to view Order by Line and Resume | | Phuong | 2016-06-01 |
| 1. Implement function to view Order Line by line and by Size | | Phuong | 2016-09-01 |
| 1. Implement function to create Order (UI) | | Phuong | 2016-09-01 |
| 1. Implement function to create Order (Back-end) | | Phuong | 2016-09-09 |

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| Special notes |  |